SATIS TOKEN EVOLUTION SUMMARY

Summary of the Current Token Layer and the Future SATIS System Direction

DOCUMENT STATUS

FINAL APPROVED PUBLIC EDITION. The public copy contains no approver names, signatures, stamps or identifiers.

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Finalisation of this document does not activate any SAHYP issuance or conversion.

DOCUMENT CONTROL

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Technical	APPROVED

Names, signatures, stamps and identifiers of approvers do not appear in the public edition. Original signed and, where applicable, stamped copies are retained by SATIS Investment in a closed internal record.

VERSION HISTORY

Version	Date	Description	Status
v1.0-EN	20 July 2026	First final edition approved in all four approval areas	final

KEY STATUS STATEMENT

SAUSD and SAEUR are the current deployed SATIS Investment tokens. SAHYP is solely a future, non-active system direction. Holding SAUSD or SAEUR does not create automatic conversion, migration, entitlement to SAHYP or appreciation in value.

1. PURPOSE AND SCOPE OF THE DOCUMENT

The purpose of this document is to present, in a concise, consistent and citable form, the current token layer of SATIS Investment, the concept of token evolution, and SAHYP solely as a future and conditional system direction.

The document clearly separates:

- the currently deployed and technically operational SAUSD and SAEUR tokens;
- future development and approval processes that are not currently active;
- the conceptual SAHYP system direction;
- ordinary ERC-20 transfers, secondary-market transactions, payback and any possible future token-evolution process;
- project communications from a legally binding offer, conversion promise or contractual entitlement.

This document is not a white paper, not a crypto-asset white paper under MiCA, not an offer to the public, not a conversion offer, not a contract and not personalised legal, financial, tax or investment advice.

2. EXECUTIVE SUMMARY

The current active token layer of SATIS Investment consists of SAUSD and SAEUR. Both are fixed-supply, freely transferable ERC-20 tokens deployed on Ethereum Mainnet (chain ID: 1) with 0 decimals.

SAUSD and SAEUR are the current financing and system-connection instruments of SATIS Investment. They are not the entire SATIS system and do not automatically incorporate all possible future energy, data, origin-verification, transactional or system-integration functions of that system.

SAHYP designates a possible future token direction in the long-term development of SATIS. As of the date of this document, no SAHYP token has been issued, no active SAHYP smart contract or official contract address exists, no public sale is taking place and no operating SAUSD or SAEUR conversion exists.

Token evolution is not an automatic process. Any later SAHYP system function would require separate technical development, legal classification, an economic model, compliance review, project-owner approval and official documentation.

3. OVERVIEW OF THE TOKEN-EVOLUTION MODEL

Stage	Element	Status	Meaning
1	SAUSD / SAEUR	CURRENT, ACTIVE	Financing and system-connection tokens deployed on Ethereum Mainnet.
2	Approval gates	NOT ACTIVE	Technical, legal, economic, compliance, project-owner and documentation decisions are required.
3	SAHYP	FUTURE DIRECTION	No issuance, contract, contract address, sale or operating conversion exists.
4	System integration	CONDITIONAL	It may become a system function only through a separate development and documentation process.

The model does not describe a completed, automatically executable conversion chain. It describes a development direction composed of statuses and approval gates.

The current SAUSD and SAEUR contracts are standalone token contracts with fixed logic. A future system direction does not retroactively modify deployed smart contracts and does not automatically change the current legal or economic position of token holders.

4. THE CURRENT TOKEN LAYER

4.1 SAUSD

SAUSD - SATIS US Dollar - is the current USD-referenced financing and system-connection token of SATIS Investment.

- network: Ethereum Mainnet, chain ID: 1;
- contract address: 0x24C7A87C4a85798C9f2B33DE75e96d230388cBa7;
- total supply: 1,000,000,000,000 SAUSD;
- decimals: 0;
- source-code verification: Exact Match;
- no additional minting and no owner, pause, blacklist or upgrade function.

4.2 SAEUR

SAEUR - SATIS Euro - is the current EUR-referenced financing and system-connection token of SATIS Investment.

- network: Ethereum Mainnet, chain ID: 1;
- contract address: 0x7e165e37A26d120dd21a50D7B65ED007acE26231;
- total supply: 1,000,000,000,000 SAEUR;
- decimals: 0;
- source-code verification: Exact Match;
- no additional minting and no owner, pause, blacklist or upgrade function.

4.3 Boundary of the current tokens

The current SAUSD and SAEUR contracts do not contain SAHYP logic, a conversion function, automatic migration or a mechanism that performs a future token issuance.

Holding or transferring the current tokens does not by itself activate any future system function. Source-code verification supports correspondence between the deployed contract and the published source code, but it is not an independent security audit, legal approval or evidence of any future SAHYP function.

5. MEANING AND CURRENT STATUS OF SAHYP

SAHYP is the name of a possible future SATIS Hyper system direction. The term may currently be used solely as a development, strategic and documentation reference.

Field	Value
SAHYP issuance	NONE
SAHYP smart contract	NONE
SAHYP contract address	NOT APPLICABLE
SAHYP public offer or sale	NONE
SAHYP conversion	NOT ACTIVE

Field	Value
Automatic conversion entitlement	NONE
Guaranteed conversion ratio	NONE
Guaranteed launch date	NONE

A future role for SAHYP can be defined in detail only when the relevant development level of the full SATIS system, the related technical architecture, the economic model and the legal-classification environment are available.

6. WHAT TOKEN EVOLUTION MAY AND MAY NOT MEAN

6.1 What it may mean

- the creation of a later, separately approved SATIS system function or token direction;
- a documented relationship between the current financing layer and a later integrated system;
- a separately defined eligibility, technical and execution process;
- the creation of a new standalone smart contract or other technical infrastructure;
- assessment of a possible role connected to future energy, data, origin-verification, transactional or system-integration layers.

6.2 What it does not mean

- it does not mean a current SAHYP token issuance;
- it does not mean automatic wallet-to-wallet conversion;
- it does not mean mandatory or guaranteed migration;
- it does not mean a guaranteed conversion ratio or deadline;
- it does not mean automatic appreciation in value;
- it does not guarantee any future market price or liquidity for SAHYP;
- it does not create ownership, shareholder, voting or management rights;
- it does not create a current contractual claim against SATIS Investment or any future issuer.

7. APPROVAL GATES

Any future SAHYP system function may become available only after the documented completion of the following gates:

1. Technical gate: approval of the smart contract, security model, conversion or migration mechanism, testing and verification.
2. Legal gate: legal classification of the token and planned process, and review of applicable issuance, offering, trading and consumer-protection requirements.
3. Economic gate: approval of SAHYP’s role, supply, allocation, value model and sustainability.
4. Compliance gate: establishment of AML/KYC, sanctions, eligibility, data-protection and record-keeping requirements.
5. Project-owner gate: approval of the actual development level of the SATIS system and the justification for system introduction.
6. Documentation gate: availability of final, versioned and published terms, risk disclosures and execution rules.

NO ADVANCE ENTITLEMENT

Before the approval gates have been completed, holding SAUSD or SAEUR does not create any advance, conditionally vested or automatically enforceable entitlement to SAHYP.

8. INDICATIVE STRUCTURE OF A POSSIBLE FUTURE PROCESS

If the SAHYP system direction is approved in the future, the process may consist of separately documented stages. This document neither activates nor finalises those stages.

1. Finalisation of the legal, economic and technical model of SAHYP.
2. Development and verification of the standalone smart contract or execution infrastructure.
3. Official publication of eligibility and compliance conditions.
4. Issuance of a separate conversion or system-integration notice.
5. Verification of token holding and wallet control.
6. Acceptance of the applicable individual terms.
7. Execution of the approved technical transaction or settlement.
8. Reconciliation of on-chain and documentation records.

The actual process, any applicable ratio, token treatment, timing, costs and eligible population may be defined only in a later, separately approved framework.

9. SEPARATION FROM OTHER TOKEN OPERATIONS

Operation	Current status	Result	SAHYP effect
Wallet-to-wallet transfer	Available	SAUSD or SAEUR moves	No conversion
Secondary-market transaction	Market-dependent	SAUSD or SAEUR changes holder	No conversion
Payback	Conditional, not activated	Settlement under a separate framework	Not SAHYP conversion
Token evolution	Future, not active	May become a separately approved system process	Only under a later framework

An ordinary ERC-20 transfer, a secondary-market transaction, payback and future token evolution are different legal, technical and economic events. None may automatically be treated as a substitute for another.

10. CONVERSION RATIO AND VALUE

This public summary does not establish any effective or binding SAUSD-to-SAHYP or SAEUR-to-SAHYP conversion ratio.

Any future ratio:

- may be determined only as part of a later economic and legal model;
- does not follow automatically from the reference unit of SAUSD or SAEUR;
- does not represent guaranteed fiat value or market price;
- cannot be applied retroactively solely on the basis of this document;
- may be interpreted only together with an effective, officially published conversion framework.

Any possible future market value, usability, liquidity or system role of SAHYP cannot currently be estimated or guaranteed.

11. DIRECTION OF FUTURE SYSTEM INTEGRATION

The long-term SATIS system concept may develop with additional energy, storage, data, origin-verification, transactional and system-integration layers.

A possible future role for SAHYP may be connected to assessment of a system relationship between those layers, but:

- the functional content has not been finally defined;
- the technical architecture has not been approved;
- the economic and legal model has not been activated;
- implementation of the system functions is not guaranteed;
- the current SAUSD and SAEUR contracts do not contain those functions.

Presentation of a future system direction is not an issuance promise, product announcement or commitment.

12. RISKS AND CHANGEABILITY

Development of the SAHYP system direction may be delayed, modified, implemented in a different form or abandoned entirely.

Changes may be justified, among other things, by:

- legal or regulatory requirements;
- technical or security risks;
- lack of economic sustainability;
- a change in the development direction of the SATIS system;
- funding, partner or infrastructure constraints;
- a regulatory decision or change in market conditions;
- the need for bilateral protection of token holders and the project.

Detailed risks are set out in the SATIS Investment Risk Notice, while payback-specific risks are addressed in the SATIS Payback Framework.

13. REGULATORY AND LEGAL LIMITATIONS

A technical token name or a system term used by the project does not by itself determine the final legal classification of the tokens or of any later conversion process.

Before any SAHYP issuance, offer to the public, admission to trading, conversion event or system function, a separate legal and compliance review is required. If applicable law requires a crypto-asset white paper, authorisation, notification, registration or other mandatory documentation, this summary does not replace it.

Regulation (EU) 2023/1114 on markets in crypto-assets and its applicable implementing and delegated acts may impose requirements, among other matters, on offers of crypto-assets to the public and admission to trading. Actual applicability must be assessed against the future model as implemented.

14. OFFICIAL COMMUNICATION RULES

The following statements are mandatory in SATIS Investment communications about token evolution:

- SAUSD and SAEUR are the current active tokens;
- SAHYP is not a currently issued token;
- no active SAHYP contract or official contract address exists;
- there is no automatic or guaranteed conversion;
- there is no guaranteed conversion ratio, date, market price or liquidity;
- future system functions are subject to separate approval and documentation gates;
- token holding does not by itself create a current claim to SAHYP.

Communications must not present SAHYP as already issued, pre-allocated, guaranteed to be received or certain to appreciate in value.

15. OFFICIAL VERIFICATION POINTS

Field	Value
Official project	SATIS Investment
Official domain	satisinvestment.com
Project contact	projekt@satisinvestment.com
Token contact	token@satisinvestment.com
SAUSD contract	0x24C7A87C4a85798C9f2B33DE75e96d230388cBa7
SAEUR contract	0x7e165e37A26d120dd21a50D7B65ED007acE26231
SAHYP contract	NONE / NOT APPLICABLE

SATIS Investment treats only token-evolution information published on the satisinvestment.com domain, through the @satisinvestment.com email domain and in official versioned documentation as its official communication.

16. DOCUMENT VALIDITY AND REVIEW

This document must be reviewed:

- before development or testing of a SAHYP smart contract begins;
- when any conversion ratio or eligibility condition is defined;
- before any SAHYP issuance, offer to the public or admission to trading;
- when the current functions of SAUSD or SAEUR change;
- upon a new legal or regulatory classification;
- upon a material change in the energy, data or origin-verification model of the SATIS system;
- before issuance of any official conversion or system-integration framework.

A new edition will receive a new document identifier or version number. The previous edition must be clearly marked as archived.

17. VERIFICATION AND SOURCE BASIS

- SATIS Investment locked Hungarian website - v1.0.10;
- SATIS Investment Official Summary v1.0;
- SAUSD Official Token Summary v1.0;
- SAEUR Official Token Summary v1.0;
- SATIS Investment Risk Notice v1.0;
- SATIS Payback Framework v1.0;

- current controlled internal token-evolution and technical records of SATIS Investment;
- SAUSD and SAEUR Etherscan contract and token pages;
- Regulation (EU) 2023/1114 of the European Parliament and of the Council on markets in crypto-assets - EUR-Lex.

18. FINAL STATEMENT

The current token layer of SATIS Investment consists exclusively of SAUSD and SAEUR. Both are verifiable ERC-20 tokens deployed on Ethereum Mainnet.

SAHYP is not currently an issued token. It is a possible future SATIS system direction. There is no active contract, contract address, public sale, automatic conversion, guaranteed ratio or guaranteed launch date.

Holding SAUSD or SAEUR does not by itself create any current or unconditionally enforceable entitlement to SAHYP. Any future system path may become available only after separate technical, legal, economic, compliance, project-owner and documentation approval.

APPROVAL AND PUBLIC AUTHENTICITY

APPROVAL STATUS

Approval area	Status
Project owner	**APPROVED**
Legal	**APPROVED**
Compliance	**APPROVED**
Technical	**APPROVED**

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PUBLIC EDITION - APPROVED

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